

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

**PennantPark Investment Corporation** (Ticker: PNNT), expected rating of BBB from Egan-Jones, has asked Raymond James, J.P. Morgan Securities, Keefe, Bruyette & Woods, *A Stifel Company*, and Truist Securities to arrange a series of fixed-income investor calls. The calls will take place on Tuesday, October 12<sup>th</sup> and Wednesday, October 13<sup>th</sup>, 2021. Raymond James will coordinate logistics and an investor presentation will be made available. A transaction may follow subject to market conditions.

**The Company will be represented by:**

Art Penn – Chief Executive Officer  
Richard Cheung – Chief Financial Officer  
Terence Clerkin – Managing Director

**Call Schedule**

**Tuesday, October 12<sup>th</sup>**

3:00PM – 3:45PM ET  
4:00PM – 4:45PM ET

**Wednesday, October 13<sup>th</sup>**

11:00AM – 11:45AM ET  
3:00PM – 3:45PM ET

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If PennantPark Investment Corporation were to conduct an offering of securities in the future, it would be made under PennantPark Investment Corporation's registration statement filed with the Securities and Exchange Commission ("SEC") and only by means of a prospectus supplement and accompanying prospectus relating to that offering. **Investors are advised to carefully consider the investment objectives, risks and charges and expenses of PennantPark Investment Corporation before investing. When available, a copy of the prospectus supplement and accompanying prospectus, as well as any final term sheet relating to such transaction, will contain this and other information about PennantPark Investment Corporation and can be obtained from the SEC's website at <http://www.sec.gov>, from the underwriters of that offering or from PennantPark Investment Corporation. You are advised to obtain a copy of the prospectus supplement and accompanying prospectus and to carefully review the information contained or incorporated by reference therein before making any investment decision.**

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